IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

	_,	
In re:)	Chapter 11
ASCENA RETAIL GROUP, INC., et al.,1)	Case No. 20-33113-KRH
Debtors.)	(Jointly Administered)
)	

AMENDED OBJECTION AND JOINDER OF TAUBMAN LANDLORDS TO SIMON PROPERTY GROUP, INC.'S (I) OBJECTION TO CONFIRMATION OF THE AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ASCENA RETAIL GROUP, INC. AND ITS DEBTOR AFFILIATES

AND (II) RESERVATION OF RIGHTS

COME NOW the Taubman Landlords² (collectively, the "<u>Taubman Landlords</u>") and hereby join, as if fully restated herein, in the *Simon Property Group, Inc.'s (I) Objection to Confirmation of the Amended Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates and (II) Reservation of Rights* [Docket No. 1602] (the "<u>Objection</u>"),

Augustus C. Epps, Jr., Esquire (VSB No. 13254)

Michael D. Mueller, Esquire (VSB No. 38216)

Jennifer M. McLemore, Esquire (VSB No. 47164)

Bennett T. W. Eastham, Esquire (VSB No. 93484)

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A complete list of each of the Debtors (the "<u>Debtors</u>" or "<u>Debtors</u>") in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

The Taubman Landlords are the owners of certain regional retail shopping centers, which include the following: Taubman Cherry Creek Shopping Center, L.L.C., commonly known as Cherry Creek Shopping Center, located in Denver, Colorado; Green Hills Mall TRG LLC, commonly known as The Mall at Green Hills, located in Nashville, Tennessee; and The Mall at Short Hills, located in Millburn, New Jersey, at which locations the Debtor is a Tenant pursuant to written leases (the "Taubman Leases").

along with the objections of other, similarly situated landlords (collectively, with the Objection, the "Objections") filed in response to the *Third Amended Joint Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates* [Docket No. 1403] (the "Plan").

Background

- 1. On July 23, 2020 (the "<u>Petition Date</u>"), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Eastern District of Virginia, which cases have been jointly consolidated for administrative purposes only.
- 2. On September 11, 2020, the Court entered the Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 592].
- 3. On December 30, 2020, the Debtors filed a *Notice of Continued Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related to the Objection Deadline* [Docket No. 1404] (the "Confirmation Notice"). The Confirmation Notice established February 4, 2021 at 5:00 p.m. as the deadline to file objections to confirmation of the Plan.³

Joinder

4. The Taubman Landlords hereby join and incorporate the Objections by reference and reserve their right to independently pursue the Objections on the grounds set forth therein, as if restated in full herein, without regard to whether the entities asserting the Objections may settle or withdraw their Objections.

This objection amends the Taubman Landlord's February 4, 2021 filing at Docket No. 1625.

WHEREFORE, the Taubman Landlords respectfully request that the Court deny approval of the Plan and grant such other and further relief as is just and proper.

Dated: February 5, 2021 /s/ Jennifer M. McLemore

Augustus C. Epps, Jr. Esquire Michael D. Mueller, Esquire Jennifer M. McLemore, Esquire Bennett T. W. Eastham, Esquire

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Counsel to the Taubman Landlords

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 5th day February 2021, I caused a copy of the foregoing to be served through the Court's EM/ECF system on all parties receiving notices in these cases. I also caused a copy of the foregoing to be served by email on the Core/2002 List, in the form attached hereto as **Exhibit A**, where an email address is indicated and by U.S. First Class Mail to the recipients where only a mailing address is indicated.

/s/ Jennifer M. McLemore
Jennifer M. McLemore

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EXHIBIT A

							POSTAL			
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ASSOCIATES, LLC, STIRLING LAFAYETTE, L.L.C.,										
PREMIER CENTRE, L.L.C., RIVER CHASE SHOPPING										
CENTER, L.L.C., AS SUCCESSOR-IN-INTEREST TO S.M. SOUTH, L.L.C., TC CROSSING, L.L.C., AS SUCCESSOR-IN-										
INTEREST TO KIMCO HATTIESBURG L.P., MACARTHUR										
VILLAGE SPE, L.L.C., HAMMOND SQUARE, L.L.C., AS										
SUCCESSOR-IN-INTEREST TO PALACE PROPERTIES,										
L.L.C., AND FREMAUX TOWN CENTER SPE, L.L.C., AS										
SUCCESSOR-IN-INTEREST TO SLIDELL DEVELOPMENT										
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DEVELOPMENT CORPORATION, PYRAMID										
MANAGEMENT GROUP, LLC, RIVERCREST REALTY										
ASSOCIATES, LLC, RPT REALTY, L.P. AND SITE CENTERS				125 EAST JEFFERSON						
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ESTATE SERVICES LLC, NATIONAL REALTY &										
DEVELOPMENT CORPORATION, PYRAMID										
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ASSOCIATES, LLC, RPT REALTY, L.P., SITE CENTERS			4270 11/511/15 22 20:-							
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GOVERNOR'S SQUARE COMPANY DBA GOVERNOR'S										
SQUARE MALL, HUNTINGTON MALL COMPANY DBA HUNTINGTON MALL, OHIO VALLEY MALL COMPANY										
DBA OHIO VALLEY MALL, THE CAFARO NORTHWEST										
PARTNERSHIP DBA SOUTH HILL MALL, CAFARO-										
PEACHCREEK JOINT VENTURE PARTNERSHIP DBA										
MILLCREEK MALL, MEADOWBROOK MALL COMPANY										
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VESTAR LPTC, LLC, VESTAR QCM, LLC, GREEN OAK										
OWNER 1, LLC, BALDWIN COMMONS, LLC, VESTAR										
ORCHARD TOWN CENTER, LLC, CPT CREEKSIDE TOWN										
CENTER, LLC, CPT SHOPS AT ROSSMOOR LLC, BRVC,										
LLC, AND CE BOULEVARD PHASE I, LLC	CLARK HILL PLC	ATTN: DAVID M. BLAU, ESQ.	151 S. OLD WOODWARD AVE.	STE. 200	BIRMINGHAM	MI	48009	248-988-1817	248-988-2336	DBLAU@CLARKHILL.COM
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COOLUCE TO DEDITORO	COOLET LEI	P COLLEGE D. SI ECKHART, CETA ANTEE	, EIVOE, IVVV, JUITE /00	<u> </u>	**AJIMING I ON	, DC	20007-2400	202-042-7600	LUL UTL-1033	CO. COMPANIE COOLET.COM

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DECEDITION	NAME	NOTICE NAME	ADDDECC 4	ADDRESS 2	CITY	CTATE	POSTAL	COLINTRY	DUONE	FAV	FAANI
DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	CODE	COUNTRY	PHONE	FAX	EMAIL EMAIL
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TOT 30 CREDITOR	SALA MADING CO. LID	ATTIV. WOONG-KI KIW	JAL A DEDG.	GAINGINAIVITUU	SLOUL	+		KUKLA	7000	7003	HOWARD.BROWNE@SAS.COM
COUNSEL TO SAS INSITIUTE INC.	SAS INSITIUTE INC.	ATTN: H HOWARD BROWNE, KAREN DAY	100 SAS CAMPUS DRIVE		CARY	NC	27513		919-531-7748	919-677-4444	KAREN.DAY@SAS.COM
	SCALLEY READING BATES HANSEN 8		15 WEST SOUTH TEMPLE,		SALT LAKE	1.0			331 // 10		
COUNSEL TO RIVERDALE CENTER OWNER, IV, L.C.	RASMUSSEN, P.C.	ATTN: DARWIN H. BINGHAM	SUITE 600		CITY	UT	84101		801-531-7870	801-326-4669	dbingham@scalleyreading.net
					1	1					S
COUNSEL TO A. BONADUCE INC., D/B/A EBS BUILDERS	SCARINCI & HOLLENBECK, LLC	ATTN: JOEL R. GLUCKSMAN, ESQ.	1100 VALLEY BROOK AVENUE	P.O. BOX 790	LYNDHURST	NJ	07071-0790		201-896-4100		JGLUCKSMAN@SH-LAW.COM
* * * * * * *											KRISTINE.MANOUKIAN@SRZ.COM
COUNSEL TO BLUESTAR ALLIANCE LLC & JUSTICE		ATTN: KRISTINE MANOUKIAN, DANIEL									DANIEL.EISNER@SRZ.COM
BRAND HOLDINGS LLC	SCHULTE ROTH & ZABEL LLP	ESINER, KELLY KNIGHT	919 THIRD AVENUE		NEW YORK	NY	10022		212-756-2000	212-593-5955	KELLY.KNIGHT@SRZ.COM
										202-622-	
			1500 PENNSYLVANIA AVE,							6464202-622-	
	I	ATTN. LEGAL DEDARTMENT	NW	l .	LAVACUUM CTOM	Ibc	20220	1	202-622-2000	6415	
US SECRETARY OF TREASURY	SECRETARY OF TREASURY	ATTN: LEGAL DEPARTMENT	INVV		WASHINGTON	DC	20220		202-022-2000	0413	
US SECRETARY OF TREASURY SECURITIES AND EXCHANGE COMMISSION HEADQUARTERS	SECURITIES AND EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT ATTN: GENERAL COUNSEL	100 F ST., NE		WASHINGTON		20549		202-551-6061		SECBANKRUPTCY@SEC.GOV

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							DOCTAL				
DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STAT	POSTAL E CODE	COUNTRY	PHONE	FAX	EMAIL
SECURITIES AND EXCHANGE COMMISSION	SECURITIES AND EXCHANGE										
PHILADELPHIA DIVISION	COMMISSION	ATTN: SHARON BINGER REGIONAL DIRECTOR	ONE PENN CENTER	1617 JFK BLVD., SUITE 520	PHILADELPHIA	A PA	19103	2	15-597-3100		PHILADELPHIA@SEC.GOV
COUNSEL TO ARBORETUM MARKET INVESTMENT											
GROUP, INC. AND THE COMMONS AT WILLOWBROOK, INC.	CETTI FROM	ATTN. 1881. C. BACCUARA 500	2222 55 BABWAY	071151000			75340		44.550.4705	24.4.525.44.45	Wasselland October 1980 Lond
INC.	SETTLEPOU	ATTN: WILL G. BASSHAM, ESQ. ATTN: SCOTT W. FOLEY, ESQUIRE, JOEL I.	3333 LEE PARKWAY 250 W. PRATT STREET, SUITE	8TH FLOOR	DALLAS	TX	75219		14-560-1705 10-385-4234;	214-526-4145	WBASSHAM@SETTLEPOU.COM SWF@SHAPIROSHER.COM
COUNSEL TO 171 EAST 84TH OWNERS LLC	SHAPIRO SHER GUINOT & SANDLER		2000 W. PRATT STREET, SUITE		BALTIMORE	MD	21201		10-385-4234,	410-539-7611	JIS@SHAPIROSHER.COM
COONSEL TO 171 EAST 84TH OWNERS LEC	SHAFING SHER GOINGT & SANDLER	ATTN: DAVID SIMON AND RONALD M.	225 WEST WASHINGTON		BALTIVIORE	IVID	21201		10-383-4277	317-636-1600;	JIS@STAFTROSTEN.COM
TOP 50 CREDITOR AND COUNSEL	SIMON PROPERTY GROUP, INC.	TUCKER	STREET		INDIANAPOLIS	S IN	46204	3	17-263-2346	317-263-7901	RTUCKER@SIMON.COM
COUNSEL TO RED DEVELOPMENT, LLC	SINGER & LEVICK, P.C.	ATTN: MICHELLE E. SHRIRO	16200 ADDISON ROAD	SUITE 140	ADDISON	TX	75001		72-380-5533		MSHRIRO@SINGERLEVICK.COM
COUNSEL TO PAOLI SHOPPING CENTER LIMITED	·		123 SOUTH BROAD STREET,								
PARTNERSHIP	SIRLIN LESSER & BENSON, P.C.	ATTN: DANA S. PLON	SUITE 2100		PHILADELPHIA	A PA	19109	2	15-864-9700		DPLON@SIRLINLAW.COM
COUNSEL TO BERKLEY INSURANCE COMPANY AND			1950 OLD GALLOWS ROAD,								
BERKLEY REGIONAL INSURANCE COMPANY	SMITH, CURRIE & HANCOCK LLP	ATTN: SHANNON J. BRIGLIA	SUITE 750		TYSONS	VA	22182	7	03-506-1990	703-506-1140	SJBRIGLIA@SMITHCURRIE.COM
			13F GANGNAM BUILDING;								
TOP 50 CREDITOR, OFFICIAL COMMITTEE OF			396, SEOCHO-DAERO,								
UNSECURED CREDITORS	SNOGEN GREEN CO.,LTD	ATTN: JUNGKU HONG	SEOCHO-GU		SEOUL		06619	KOREA +	02-6496-6400	+02-6496-6501	
			9801 WASHINGTONIAN		GAITHERSBUR						
COUNSEL TO SODEXO OPERATIONS, LLC	SODEXO, INC.	ATTN: ANTOINETTE YOUNG, ESQ.	BLVD, 12TH FLOOR		G	MD	20878		01-987-4521	301-830-6103	ANTOINETTE.YOUNG@SODEXO.COM
TOD SO COSDUTOS	5011/5 17 50 170	ATTAL BRESIDENT OR GENERAL COLUMN	2/5 556 6050400 0 4500		GWANGJIN-		443047	SOUTH	02 24525050		
TOP 50 CREDITOR	SOLVE IT CO., LTD SOUTH ASIA KNITTING FTY LTD	ATTN: PRESIDENT OR GENERAL COUNSEL	3/F 556 CHEONHO-DAERO	108 HOW MING STREET	GU SEOUL	1	143847	KOREA +	82-24536868		
TOP 50 CREDITOR		ATTN: PRESIDENT OR GENERAL COUNSEL	17/F COLITH ACIA BUILDING		KOWLOON				E2 224E 0261	053 3343 3666	LEOVELING @SOLITHASIA CROUD COM
COUNSEL TO RIVERWALK MARKETPLACE (NEW	(NEW)	ATTIN. FINESIDEINT ON GENERAL COUNSEL	17/F, SOUTH ASIA BUILDING	KWON TONG	KOWLOON			NOING 8	J2-2343-U20I	032-2343-3000	LEOYEUNG@SOUTHASIAGROUP.COM
ORLEANS), LLC AND THE SHOPS AT SUMMERLIN		ATTN: HOWARD MARC SPECTOR, SARAH M.						2	14-365-5377;		HSPECTOR@SPECTORCOX.COM
NORTH, LP	SPECTOR & COX, PLLC	COX	12770 COIT ROAD	SUITE 1100	DALLAS	TX	75251		14-310-1321	214-237-3380	SARAH@SPECTORCOX.COM
nonn, c	Si Edion di Congi Ede	COA	12770 CON NOND	50112 1100	D/ IEE/ IS	174	75251	1	1.010 1011	211 237 3300	RCHAPPELL@SPOTTSFAIN.COM
		ATTN: ROBERT H. CHAPPELL III, NEIL E.	411 EAST FRANKLIN STREET,								NMCCULLAGH@SPOTTSFAIN.COM
COUNSEL TO 156 FIFTH AVENUE CORP	SPOTTS FAIN PC	MCCULLAGH AND KARL A. MOSES, JR	SUITE 600		RICHMOND	VA	23219	8	04-697-2000	804-697-2100	KMOSES@SPOTTSFAIN.COM
		·	901 MOPAC EXPRESSWAY								
COUNSEL TO LCFRE SUGAR LAND TOWN SQUARE, LLC	SPROUSE LAW FIRM	ATTN: MARVIN E. SPROUSE III	SOUTH	BUILDING 1, SUITE 300	AUSTIN	TX	78746	5	12-658-1915		MSPROUSE@SPROUSEPLLC.COM
			1211 AVENUE OF THE								
COUNSEL TO TAINAN ENTERPRISES CO., LTD.	SQUIRE PATTON BOGGS (US) LLP	ATTN: NORMAN N. KINEL	AMERICAS	26TH FLOOR	NEW YORK	NY	10136	2	12-872-9800	212-872-9815	NORMAN.KINEL@SQUIREPB.COM
COUNSEL TO GATEWAY AFTON RIDGE, INC. AND TMT		ATTN: IVO KELLER, ESQ., BRENT D. MEYER,			SAN						IVO@SSLLAWFIRM.COM
BEAR CREEK SHOPPING CENTER, INC.	SSL LAW FIRM LLP	ESQ.	505 MONTGOMERY STREET	SUITE 620	FRANCISCO	CA	94111		15-814-6400	415-814-6401	BMEYER@SSLLAWFIRM.COM
COUNCEL TO LEWIS MANAGEMENT CORRORS ATION	CTARK O CTARK R C	ATTN: THOMAS S. ONDER & JOSEPH H.	D O DOV 5345		DDINGET ON		00540		09-219-7458;	609-791-7022;	TONDER@STARK-STARK.COM
COUNSEL TO LEVIN MANAGEMENT CORPORATION	STARK & STARK, P.C. STATE OF ALABAMA ATTORNEY	LEMKIN	P.O. BOX 5315		PRINCETON MONTGOMER	NJ	08543	6	09-896-0629	609-896-0629	JLEMKIN@STARK-STARK.COM
STATE OF ALABAMA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	P.O. BOX 300152		V	AL.	36130-0152	2	34-242-7300	334-242-2433	
STATE OF ALABAMIA ATTORNET GENERAL	GENERAL	ATTN. BANKKOFTCT DEFT	F.O. BOX 300132		'	AL	30130-0132	3	34-242-7300	334-242-2433	
			BOWKER BUILDING 2ND								
	STATE OF ALBERTA ATTORNEY		FLOOR - 9833 109 STREET								
STATE OF ALBERTA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	NW		EDMONTON	AB	T5K 2E8	CANADA			
	STATE OF ARIZONA ATTORNEY										
STATE OF ARIZONA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	2005 N CENTRAL AVE		PHOENIX	AZ	85004-2926	6	02-542-5025	602-542-4085	AGINFO@AZAG.GOV
	STATE OF ARKANSAS ATTORNEY	A	222 654750 65	SUITE 200		1	72204 777			504 505 555	
STATE OF ARKANSAS ATTORNEY GENERAL	GENERAL STATE OF CALIFORNIA ATTORNEY	ATTN: BANKRUPTCY DEPT	323 CENTER ST.	SUITE 200	LITTLE ROCK	AR	72201-2610	5	01-682-2007	501-682-8084	
STATE OF CALIFORNIA ATTORNEY CENERAL	STATE OF CALIFORNIA ATTORNEY	ATTN: DANKBURTCY DERT	D O DOY 044355		SACRAMENTO		04244 2550		16 445 0555	016 222 5244	DANIED IDTOVECOAC COV
STATE OF CALIFORNIA ATTORNEY GENERAL	GENERAL STATE OF COLORADO ATTORNEY	ATTN: BANKRUPTCY DEPT	P.O. BOX 944255 RALPH L. CARR COLORADO	1300 BROADWAY, 10TH	SACKAIVIENTO	CA	94244-2550	9	16-445-9555	916-323-5341	BANKRUPTCY@COAG.GOV
STATE OF COLORADO ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	JUDICIAL CENTER	FLOOR	DENVER	со	80203	,	20-508-6000	720-508-6030	
STATE OF COLONADO ATTORNET GENERAL	STATE OF CONNECTICUT ATTORNEY		JODICIAL CLIVIER	LOOK	DEINVER		30203	· /	20-300-0000	, 20-308-0030	
STATE OF CONNECTICUT ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	55 ELM ST.		HARTFORD	СТ	06106	9	60-808-5318	860-808-5387	ATTORNEY.GENERAL@CT.GOV
The state of the s	STATE OF DELAWARE ATTORNEY	Statistics for DEI I					30100		555 5510	230 000 3307	2Endersing endov
STATE OF DELAWARE ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	CARVEL STATE OFFICE BLDG.	820 N. FRENCH ST.	WILMINGTON	DE	19801	3	02-577-8338	302-577-6630	ATTORNEY.GENERAL@STATE.DE.US
	STATE OF FLORIDA ATTORNEY					1					
STATE OF FLORIDA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	THE CAPITOL, PL 01		TALLAHASSEE	FL	32399-1050	8	50-414-3300	850-488-4872	
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							POSTAL			
DESCRIPTION	NAME STATE OF GEORGIA ATTORNEY	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	CODE	COUNTRY PHONE	FAX	EMAIL
STATE OF GEORGIA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	40 CAPITAL SQUARE, SW		ATLANTA	GA	30334-1300	404-656-3300	404-657-8733	
	STATE OF HAWAII ATTORNEY									
STATE OF HAWAII ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	425 QUEEN ST.		HONOLULU	HI	96813	808-586-1500	808-586-1239	HAWAIIAG@HAWAII.GOV
	STATE OF IDAHO ATTORNEY									
STATE OF IDAHO ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	700 W. JEFFERSON STREET	P.O. BOX 83720	BOISE	ID	83720-1000	208-334-2400	208-854-8071	
	STATE OF ILLINOIS ATTORNEY									
STATE OF ILLINOIS ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	100 WEST RANDOLPH STREET		CHICAGO	IL	60601	312-814-3000		WEBMASTER@ATG.STATE.IL.US
STATE OF INDIANA ATTORNEY CENERAL	STATE OF INDIANA ATTORNEY	ATTN: DANIED INTOVIDENT		302 W. WASHINGTON ST.,	INDIANADOLIS	e INI	46304	217 222 6201	217 222 7070	INFO@ATC IN COV
STATE OF INDIANA ATTORNEY GENERAL	GENERAL STATE OF IOWA ATTORNEY	ATTN: BANKRUPTCY DEPT	CENTER SOUTH	5TH FLOOR	INDIANAPOLIS	5 IIV	46204	317-232-6201	317-232-7979	INFO@ATG.IN.GOV
STATE OF IOWA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	1305 E. WALNUT STREET		DES MOINES	IA	50319	515-281-5164	515-281-4209	WEBTEAM@AG.IOWA.GOV
	STATE OF KANSAS ATTORNEY		120 SW 10TH AVE., 2ND							9
STATE OF KANSAS ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	FLOOR		TOPEKA	KS	66612-1597	785-296-2215	785-296-6296	
	STATE OF KENTUCKY ATTORNEY		700 CAPITOL AVENUE, SUITE							
STATE OF KENTUCKY ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	118		FRANKFORT	KY	40601	502-696-5300	502-564-2894	
STATE OF LOUISIANA ATTORNEY GENERAL	STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	P.O. BOX 94095		BATON ROUG	FIA	70804-4095	225-326-6000	225-326-6499	CONSUMERINFO@AG.STATE.LA.US
STATE OF EGGISIANA ATTORNET GENERAL	STATE OF MAINE ATTORNEY	ATTN. BANKKOTTET DETT	1.0. BOX 34033		BATON NOOG		70004 4033	223 320 0000	223 320 0433	CONSOMERINI O@AG.STATE.EA.OS
STATE OF MAINE ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	6 STATE HOUSE STATION		AUGUSTA	ME	04333-0000	207-626-8800		CONSUMER.MEDIATION@MAINE.GOV
	STATE OF MANITOBA MINISTER OF									
STATE OF MANITOBA MINISTER OF JUSTICE	JUSTICE	ATTN: SEAN BOYD, CROWN COUNSEL	LEGAL SERVICES BRANCH	730-405 BROADWAY	WINNIPEG	MB	R3C 3L6	CANADA		
CTATE OF LARDY AND ATTORNEY CENTRAL	STATE OF MARYLAND ATTORNEY	ATTAL BANKSUBTOV BEST	200 57 04111 01 455				24202 2202	440 576 6000		0.000.00.00.00.00.00
STATE OF MARYLAND ATTORNEY GENERAL	GENERAL STATE OF MASSACHUSETTS	ATTN: BANKRUPTCY DEPT	200 ST. PAUL PLACE		BALTIMORE	MD	21202-2202	410-576-6300		OAG@OAG.STATE.MD.US
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	ONE ASHBURTON PLACE		BOSTON	MA	02108-1698	617-727-2200		AGO@STATE.MA.US
	STATE OF MICHIGAN ATTORNEY			525 W. OTTAWA ST. P.O.						
STATE OF MICHIGAN ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT		BOX 30212	LANSING	MI	48909-0212	517-373-1110	517-373-3042	MIAG@MICHIGAN.GOV
	STATE OF MINNESOTA ATTORNEY									
STATE OF MINNESOTA ATTORNEY GENERAL	GENERAL STATE OF MISSISSIPPI ATTORNEY	ATTN: BANKRUPTCY DEPT	1400 BREMER TOWER	445 MINNESOTA STREET	ST. PAUL	MN	55101-2131	651-296-3353		
STATE OF MISSISSIPPI ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT		550 HIGH STREET, SUITE 1200 P.O. BOX 220	JACKSON	MS	39201	601-359-3680		
STATE OF WISSISSIFT ATTORNET GENERAL	STATE OF MISSOURI ATTORNEY	ATTN. BANKKOTTET BETT	WALTER SIEEERS BOIEBING	1200 1.O. BOX 220	JEFFERSON	1413	33201	001 333 3000		
STATE OF MISSOURI ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	SUPREME COURT BUILDING	207 W. HIGH ST.	CITY	MO	65102	573-751-3321	573-751-0774	ATTORNEY.GENERAL@AGO.MO.GOV
	STATE OF MONTANA ATTORNEY		215 N SANDERS, THIRD							
STATE OF MONTANA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	FLOOR	PO BOX 201401	HELENA	MT	59620-1401	406-444-2026	406-444-3549	CONTACTDOJ@MT.GOV
STATE OF NEBRASKA ATTORNEY GENERAL	STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	2115 STATE CAPITOL	2ND FL, RM 2115	LINCOLN	NE	68509-8920	402-471-2683	402-471-3297	AGO.INFO.HELP@NEBRASKA.GOV
STATE OF NESHASIKA ATTOMINET GENERAL	STATE OF NEVADA ATTORNEY	ATTN. BANKKOTTET BETT	ZIISSIAIE CALITOE	ZIVO I E, RIVI ZIIIS	EINCOEN	142	00303 0320	402 471 2003	402 471 3237	AGO.INTO.TIEET @NEBNASIKA.GOV
STATE OF NEVADA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	100 NORTH CARSON STREET		CARSON CITY	NV	89701	775-684-1100	775-684-1108	AGINFO@AG.NV.GOV
	STATE OF NEW BRUNSWICK									
STATE OF NEW BRUNSWICK ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	CHANCERY PLACE FLR 2	P. O. BOX 6000	FREDERICTON	I NB	E3B 5H1	CANADA		
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	33 CAPITOL ST.		CONCORD	NH	03301-0000	603-271-3658	603-271-2110	ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW HAIVIPSHIRE ATTORNET GENERAL	STATE OF NEW JERSEY ATTORNEY	ATTN. BANKRUPTCT DEPT	33 CAPITOL 31.	25 MARKET STREET P.O.	CONCORD	INFI	03301-0000	005-271-3038	603-271-2110	ATTORNETGENERAL@DOJ.NH.GOV
STATE OF NEW JERSEY ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	RJ HUGHES JUSTICE COMPLEX		TRENTON	NJ	08625-0080	609-292-4925	609-292-3508	ASKCONSUMERAFFAIRS@LPS.STATE.NJ.US
	STATE OF NEW MEXICO ATTORNEY									
STATE OF NEW MEXICO ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	P.O. DRAWER 1508		SANTA FE	NM	87504-1508	505-827-6000	505-827-5826	
	STATE OF NEW YORK ATTORNEY		TUE CARITO!			L	40004		000 445	
STATE OF NEW YORK ATTORNEY GENERAL	GENERAL STATE OF NORTH CAROLINA	ATTN: BANKRUPTCY DEPT	THE CAPITOL		ALBANY	NY	12224-0341	518-776-2000	866-413-1069	
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	9001 MAIL SERVICE CENTER		RALEIGH	NC	27699-9001	919-716-6400	919-716-6750	
STATE OF MORTH CAROLINA ATTORNET GENERAL	STATE OF NORTH DAKOTA	ATTENDED TO DELL		600 E BOULEVARD AVE		140	2.033 3001	313 / 10-0400	515 /10 0/30	
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	STATE CAPITOL	DEPT 125	BISMARCK	ND	58505-0040	701-328-2210	701-328-2226	NDAG@ND.GOV
	STATE OF NOVA SCOTIA ATTORNEY									
STATE OF NOVA SCOTIA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	1690 HOLLIS ST		HALIFAX	NS	B3J 2L6	CANADA		
STATE OF OUIO ATTORNEY CENERAL	STATE OF OHIO ATTORNEY GENERAL	ATTN: DANKBURTCY DEDT	20 E DDOAD CT 14TH 51000		COLLINABLIC	OH	43215	900 393 0545		
STATE OF OHIO ATTORNEY GENERAL	STATE OF OKLAHOMA ATTORNEY	ATTN: BANKRUPTCY DEPT	30 E. BROAD ST., 14TH FLOOR		OKLAHOMA	ОН	+3213	800-282-0515		
STATE OF OKLAHOMA ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	313 NE 21ST STREET		CITY	ОК	73105	405-521-3921	405-521-6246	
	STATE OF ONTARIO ATTORNEY									
STATE OF ONTARIO ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	MCMURTRY-SCOTT BUILDING	720 BAY ST	TORONTO	ON	M7A 2S9	CANADA		

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DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	COUNTRY	PHONE	FAX	EMAIL
	STATE OF OREGON ATTORNEY										
TATE OF OREGON ATTORNEY GENERAL	GENERAL CERTAINS VILVANIA	ATTN: BANKRUPTCY DEPT	1162 COURT STREET NE		SALEM	OR	97301		503-378-4400	503-378-4017	CONSUMER.HOTLINE@DOJ.STATE.OR.US
TATE OF DENNICYLVANIA ATTORNEY CENEDAL	STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	STRAWBERRY SQUARE	16TH FLOOR	HARRISBURG	PA	17120		717-787-3391	717-787-8242	
TATE OF PENNSYLVANIA ATTORNEY GENERAL	STATE OF PUERTO RICO ATTORNEY	ATTN: BANKRUPTCY DEPT	STRAWBERRY SQUARE	16TH FLOOR	HARRISBURG	PA	1/120		/1/-/8/-3391	/1/-/8/-8242	
TATE OF PUERTO RICO ATTORNEY GENERAL	GENERAL	ATTN: BANKRUPTCY DEPT	APARTADO 9020192		SAN JUAN	PR	00902-0192		787-721-2900	787-729-2059	
	STATE OF RHODE ISLAND					1					
STATE OF RHODE ISLAND ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	150 SOUTH MAIN STREET		PROVIDENCE	RI	02903-0000		401-274-4400		
	STATE OF SASKATCHEWAN										
STATE OF SASKATCHEWAN ATTORNEY GENERAL	ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	1874 SCARTH STREET	9TH FLOOR	REGINA	SK	S4P 4B3	CANADA	306-798-4163		LINDA.CHRISTENSEN@GOV.SK.CA
	STATE OF SOUTH CAROLINA										
TATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTORNEY GENERAL STATE OF SOUTH DAKOTA	ATTN: BANKRUPTCY DEPT	P.O. BOX 11549		COLUMBIA	SC	29211-1549		803-734-3970		
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DESCRIPTION	NAME	NOTICE NAME	ADDRESS 4	ADDRESS 3	CITY	CTATE	POSTAL	COLINITRY	DUONE	FAV	F34411
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